

25/03/19-14:13:18

RECEIVED

----- Instance Type and Transmission -----

Original received from SWIFT

Priority : Normal

Message Output Reference : 1414 190325ICFIRUMMAXXX2319187045

Correspondent Input Reference : 1214

190325MGTCBEBEHECL1294813449

----- Message Header -----

Swift Output : FIN 564 Corporate Action

Notification

Sender : MGTCBEBEECL  
EUROCLEAR BANK S.A / N.V  
BRUSSELS BE

Receiver : ICFIRUMMAXX  
JSC JSCB 'INTERNATIONAL FINANCIAL CLUB'  
MOSCOW RU

----- Message Text -----

16R: Start of Block

GENL

28E: Page Nbr/Continuation Indicator

1/ONLY

20C: Reference

:CORP//CA000004881492

20C: Reference

:SEME//DSJ2ZPI37KEYS324

23G: Function of the Message

NEWM

22F: Indicator

:CAEP//REOR

22F: Indicator

:CAEV//BIDS

22F: Indicator

:CAMV//VOLU

98C: Date/Time

:PREP//20190325111438

25D: Status Code

:PROC//COMP

16R: Start of Block

LINK

22F: Indicator

:LINK//WITH

13A: Number Identification

:LINK//568

20C: Reference

:CORP//CA000004881492

16S: End of Block

LINK

16S: End of Block

GENL

16R: Start of Block

USECU

35B: ID of the Financial Instrument

ISIN XS0555493203

//ALROSA FINANCE S.A. 7.75000 03/11

/20 USD

16R: Start of Block

ACCTINFO

97A: Account

:SAFE//47637

16S: End of Block

ACCTINFO  
16S: End of Block  
USECU  
16R: Start of Block  
CADETL  
98A: Date/Time  
:RESU//20190402  
69J: Period  
:INPE//UKWN  
69J: Period  
:BLOK//ONGO  
17B: Flag  
:CERT//N  
17B: Flag  
:ACIN//Y  
70E: Narrative  
:OFFO//ALROSA FINANCE S.A.  
16S: End of Block  
CADETL  
16R: Start of Block  
CAOPTN  
13A: Number Identification  
:CAON//001  
22F: Indicator  
:CAOP//CASH  
22F: Indicator  
:OPTF//PROR  
22F: Indicator  
:OPTF//BOIS  
11A: Currency  
:OPTN//  
Currency : USD (US DOLLAR)  
17B: Flag  
:DFLT//N  
17B: Flag  
:WTHD//N  
98C: Date/Time  
:EXPI//20190401170000  
98C: Date/Time  
:MKDT//20190401170000  
98C: Date/Time  
:RDDT//20190401160000  
69A: Period  
:PWAL//20190322/20190401  
16R: Start of Block  
SECMOVE  
22H: Indicator  
:CRDB//DEBT  
35B: ID of the Financial Instrument  
ISIN XS0555493203  
//ALROSA FINANCE S.A. 7.75000 03/11  
/20 USD  
16R: Start of Block  
FIA  
12A: Type of Financial Instrument  
:CLAS/ECLR/NOTE  
11A: Currency  
:DENO//  
Currency : USD (US DOLLAR)  
98A: Date/Time  
:MATU//20201103

36B: Quantity of Financial Instrument  
:MIEX//FAMT/  
Amount : #200000,#  
36B: Quantity of Financial Instrument  
:MILT//FAMT/  
Amount : #1000,#  
16S: End of Block  
FIA  
98B: Date/Time  
:PAYD//UKWN  
16S: End of Block  
SECMOVE  
16R: Start of Block  
CASHMOVE  
22H: Indicator  
:CRDB//CRED  
98A: Date/Time  
:PAYD//20190416  
98A: Date/Time  
:VALU//20190416  
90B: Price  
:OFFR//ACTU/  
Currency : USD (US DOLLAR)  
1067,5  
16S: End of Block  
CASHMOVE  
70E: Narrative  
:ADTX//NARC/TO TENDER WITHOUT ALLOCATION  
IDENTIFIER CODE AND RECEIVE THE  
PURCHASE PRICE + ACCRUED INTEREST  
16S: End of Block  
CAOPTN  
16R: Start of Block  
CAOPTN  
13A: Number Identification  
:CAON//002  
22F: Indicator  
:CAOP//CASH  
22F: Indicator  
:OPTF//PROR  
22F: Indicator  
:OPTF//BOIS  
11A: Currency  
:OPTN//  
Currency : USD (US DOLLAR)  
17B: Flag  
:DFLT//N  
17B: Flag  
:WTHD//N  
98C: Date/Time  
:EXPI//20190401170000  
98C: Date/Time  
:MKDT//20190401170000  
98C: Date/Time  
:RDDT//20190401160000  
69A: Period  
:PWAL//20190322/20190401  
16R: Start of Block  
SECMOVE  
22H: Indicator  
:CRDB//DEBT

35B: ID of the Financial Instrument  
ISIN XS0555493203  
//ALROSA FINANCE S.A. 7.75000 03/11  
/20 USD  
16R: Start of Block  
FIA  
12A: Type of Financial Instrument  
:CLAS/ECLR/NOTE  
11A: Currency  
:DENO//  
Currency : USD (US DOLLAR)  
98A: Date/Time  
:MATU//20201103  
36B: Quantity of Financial Instrument  
:MIEX//FAMT/  
Amount : #200000,#  
36B: Quantity of Financial Instrument  
:MILT//FAMT/  
Amount : #1000,#  
16S: End of Block  
FIA  
98B: Date/Time  
:PAYD//UKWN  
16S: End of Block  
SECMOVE  
16R: Start of Block  
CASHMOVE  
22H: Indicator  
:CRDB//CRED  
98A: Date/Time  
:PAYD//20190416  
98A: Date/Time  
:VALU//20190416  
90B: Price  
:OFFR//ACTU/  
Currency : USD (US DOLLAR)  
1067,5  
16S: End of Block  
CASHMOVE  
70E: Narrative  
:ADTX//NARC/TO TENDER WITH ALLOCATION  
IDENTIFIER CODE AND RECEIVE THE  
PURCHASE PRICE + ACCRUED INTEREST  
16S: End of Block  
CAOPTN  
16R: Start of Block  
CAOPTN  
13A: Number Identification  
:CAON//003  
22F: Indicator  
:CAOP//NOAC  
17B: Flag  
:DFLT//Y  
98A: Date/Time  
:EXPI//20190401  
98C: Date/Time  
:RDDT//20190401160000  
69A: Period  
:PWAL//20190322/20190401  
36B: Quantity of Financial Instrument  
:MIEX//FAMT/

Amount : #200000,#  
36B: Quantity of Financial Instrument  
:MILT//FAMT/  
Amount : #1000,#  
16S: End of Block  
CAOPTN  
16R: Start of Block  
ADDINFO  
70E: Narrative  
:ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE  
COMPLETED  
CAED/+ ALLOCATION CODE + DISCLOSURE  
70E: Narrative  
:PACO//CORPORATE ACTIONS  
DRIT INFO 4245  
16S: End of Block  
ADDINFO

----- Message Trailer -----  
{CHK:B1ACD4C6B26D}  
PKI Signature: MAC-Equivalent

25/03/19-14:13:18

RECEIVED

----- Instance Type and Transmission -----

Original received from SWIFT

Priority : Normal

Message Output Reference : 1414 190325ICFIRUMMAXXX2319187044

Correspondent Input Reference : 1214

190325MGTCBEBEIECL1329332883

----- Message Header -----

Swift Output : FIN 568 Corporate Action Narrative

Sender : MGTCBEBEECL

EUROCLEAR BANK S.A / N.V

BRUSSELS BE

Receiver : ICFIRUMMAXX

JSC JSCB 'INTERNATIONAL FINANCIAL CLUB'

MOSCOW RU

----- Message Text -----

16R: Start of Block

GENL

28E: Page Nbr/Continuation Indicator

1/ONLY

20C: Reference

:CORP//CA000004881492

20C: Reference

:SEME//DSJ2ZPI37KERS324

23G: Function of the Message

NEWM

22F: Indicator

:CAEV//BIDS

98C: Date/Time

:PREP//20190325111438

16R: Start of Block

LINK

22F: Indicator

:LINK//WITH

13A: Number Identification

:LINK//564

20C: Reference

:PREV//DSJ2ZPI37KEYS324

16S: End of Block

LINK

16S: End of Block

GENL

16R: Start of Block

USECU

97A: Account

:SAFE//47637

35B: ID of the Financial Instrument

ISIN XS0555493203

//ALROSA FINANCE S.A. 7.75000 03/11

/20 USD

16S: End of Block

USECU

16R: Start of Block

ADDINFO

70F: Narrative

:ADTX//

----- EVENT DETAILS -----

INFORMATION SOURCE: INFORMATION AGENT:

LUCID ISSUER SERVICES LIMITED

TANKERTON WORKS, 12 ARGYLE WALK, LONDON WC1H 8HA

TEL: +44 20 7704 0880

EMAIL: ALROSA(AT)LUCID-IS.COM  
ATTENTION: DAVID SHILSON/ALEXANDER YANGAEV

.  
GENERAL INFORMATION  
.-----

DEBT

THE PURPOSE OF THE OFFER IS TO PROACTIVELY MANAGE ALROSAS

PORTFOLIO, RELATED BORROWING COSTS AND PROVIDE A DEGREE OF  
LIQUIDITY TO NOTEHOLDERS.

.  
1. TENDER AND CONSENT: NOT APPLICABLE

FOR

.  
2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS APPLY

THE FOLLOWING COUNTRIES: UNITED KINGDOM, BELGIUM, LUXEMBOURG,  
FRANCE, IRELAND, ITALY, RUSSIA

.  
THESE RESTRICTIONS APPLY TO BENEFICIAL OWNERS

.  
THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE FINANCING  
CONDITION.

AND

.  
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS

RESTRICTIONS OF THIS OFFER.

.  
ENTITLEMENT  
.-----

NOT

.  
1. ACCRUED AND UNPAID INTEREST: WILL BE PAID UP TO, BUT NOT  
INCLUDING, THE SETTLEMENT DATE.

.  
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS

CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING  
TENDERED.

OF

.  
3. TENDER CAP: USD 400,000,000 IN AGGREGATE PRINCIPAL AMOUNT

THE NOTES

INSTRUCTIONS

.  
4. PRORATION: APPLICABLE THE COMPANY OFFERS TO ACCEPT

WILL

UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS

BE ACCEPTED ON A PRO-RATA BASIS, AS FURTHER DESCRIBED IN THE  
DOCUMENTATION.

.  
5. POOLFACTOR: NOT APPLICABLE.

SUBSCRIBE

.  
6. ALLOCATION IDENTIFIER CODE: NOTEHOLDERS WHO WISH TO

CODE BY

FOR THE NEW NOTES SHOULD OBTAIN THE ALLOCATION IDENTIFIER

CONTACTING THE DEALER MANAGERS.

NEW

.  
THE OFFEROR WILL REVIEW THE TENDER INSTRUCTIONS AND MAY GIVE

ISSUE PRIORITY TO THOSE INVESTORS TENDERING WITH ALLOCATION  
IDENTIFIER CODES IN CONNECTION WITH THE ALLOCATION OF NEW

NOTES.

HOWEVER, NO ASSURANCES CAN BE GIVEN THAT ANY NOTEHOLDER THAT

TENDERS NOTES WILL BE GIVEN AN ALLOCATION OF NEW NOTES AT THE LEVELS IT MAY SUBSCRIBE FOR, OR AT ALL

OFFER  
BY  
INVESTMENT  
YOU  
THE  
LIMITED  
ANY  
A  
ANY  
ACCOUNT

THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN  
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES  
ANYONE IN ANY JURISDICTION.  
IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,  
OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR  
BANK IS NOT ACTING AS AGENT OF THE ISSUER.  
BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT  
(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH  
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH  
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT  
TO HOLDING AND TRANSFER RESTRICTIONS.  
IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND  
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF  
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND  
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN  
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN  
OUTSIDE THE EUROCLEAR SYSTEM.

CODE

----- ACTION TO BE TAKEN -----  
TO INSTRUCT, YOU NEED TO:  
. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO),  
. ALLOCATION IDENTIFIER CODE  
-----  
IF YOU WISH TO SUBSCRIBE FOR THE NEW NOTES, YOU NEED TO:  
. CONTACT THE DEALER MANAGERS TO OBTAIN ALLOCATION IDENTIFIER  
. INCLUDE THE ALLOCATION IDENTIFIER CODE IN YOUR TENDER  
INSTRUCTION.

NAME

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR  
AND ACCOUNT NUMBER.

BENEFICIAL OWNERSHIP:  
-----  
THE OFFERING DOCUMENTATION EXPLICITLY STATES THAT YOU HAVE TO  
SEND A SEPARATE INSTRUCTION PER BO.

THIS  
NOT.

YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE  
INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON  
REQUIREMENT. WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION  
RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR

ELECTRONIC INSTRUCTIONS:  
-----



1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

.

2. EASYWAY USERS:

A. TO TENDER WITHOUT ALLOCATION IDENTIFIER CODE, CHOOSE

OPTION 001

B. TO TENDER WITH ALLOCATION IDENTIFIER CODE, CHOOSE OPTION

002,

MENTION IN FIELD 'BENEFICIARY' A PRIORITY ALLOCATION CODE PRECEDED BY 'ALLOCATION CODE:'

.

. MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK': YOUR

CONTACT

NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.

3. EUCLID USERS:

A. TO TENDER WITHOUT ALLOCATION IDENTIFIER CODE, SEND AN INSTRUCTION TYPE '62'

INSTRUCTION

B. TO TENDER WITH ALLOCATION IDENTIFIER CODE, SEND AN

TYPE '54' WITH SUBTYPE 'CASH'

MENTION IN FIELD 88D: A PRIORITY ALLOCATION CODE PRECEDED BY 'ALLOCATION CODE:'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS:

'EVNB

CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

.

ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX

CONTACT

DETAILS'

.

4. SWIFT MT565 USERS:

A. TO TENDER WITHOUT ALLOCATION IDENTIFIER CODE, USE CAON 001 CAOP CASH

CAOP

B. TO TENDER WITH ALLOCATION IDENTIFIER CODE, USE CAON 002

CASH

MENTION IN FIELD 95V:OWND A PRIORITY ALLOCATION CODE PRECEDED

BY

'ALLOCATION CODE:'

.

ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY

'INX

CONTACT DETAILS'

.

PAPER FORM:

.-----

NO LEGAL DOCUMENTATION TO BE COMPLETED

.

DOCUMENTATION

.-----

DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA AGENT'S WEBSITE: [HTTPS://PORTAL.LUCID-IS.COM](https://portal.lucid-is.com)

.

REVOCABILITY

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INSTRUCTIONS ARE IRREVOCABLE EXCEPT IN THE LIMITED

CIRCUMSTANCES

DESCRIBED IN THE OFFER DOCUMENTATION

.  
FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF  
REQUIRED):

- . 4 X 35 CHARACTERS IN FIELD: 88D
- . 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

.  
WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN  
THESE  
FIELDS.

.  
16S: End of Block  
ADDINFO

----- Message Trailer -----

{CHK:11774F85621A}  
PKI Signature: MAC-Equivalent