

02/04/19-18:26:02

RECEIVED

----- Instance Type and Transmission -----

Original received from SWIFT

Priority : Normal

Message Output Reference : 1827 190402ICFIRUMMAXXX2327187448

Correspondent Input Reference : 1727

190402MGTCBEBELECL0538305535

----- Message Header -----

Swift Output : FIN 564 Corporate Action

Notification

Sender : MGTCBEBEECL
EUROCLEAR BANK S.A / N.V
BRUSSELS BE

Receiver : ICFIRUMMAXX
JSC JSCB 'INTERNATIONAL FINANCIAL CLUB'
MOSCOW RU

----- Message Text -----

16R: Start of Block
GENL
28E: Page Nbr/Continuation Indicator
1/ONLY
20C: Reference
:CORP//CA000004881492
20C: Reference
:SEME//DSJ3A3ZEY1IVS327
23G: Function of the Message
REPL
22F: Indicator
:CAEP//REOR
22F: Indicator
:CAEV//BIDS
22F: Indicator
:CAMV//VOLU
98C: Date/Time
:PREP//20190402152723
25D: Status Code
:PROC//COMP
16R: Start of Block
LINK
13A: Number Identification
:LINK//564
20C: Reference
:PREV//DSJ2ZPI37KEYS324
16S: End of Block
LINK
16R: Start of Block
LINK
22F: Indicator
:LINK//WITH
13A: Number Identification
:LINK//568
20C: Reference
:CORP//CA000004881492
16S: End of Block
LINK
16S: End of Block
GENL
16R: Start of Block
USECU
35B: ID of the Financial Instrument
ISIN XS0555493203

//ALROSA FINANCE S.A. 7.75000 03/11
/20 USD
16R: Start of Block
ACCTINFO
97A: Account
:SAFE//47637

16S: End of Block
ACCTINFO
16S: End of Block
USECU
16R: Start of Block
CADETL
98A: Date/Time
:RESU//20190402
69J: Period
:INPE//UKWN
69J: Period
:BLOK//ONGO
17B: Flag
:CERT//N
17B: Flag
:ACIN//Y
70E: Narrative
:OFFO//ALROSA FINANCE S.A.
16S: End of Block
CADETL
16R: Start of Block
CAOPTN
13A: Number Identification
:CAON//001
22F: Indicator
:CAOP//CASH
22F: Indicator
:OPTF//PROR
22F: Indicator
:OPTF//BOIS
11A: Currency
:OPTN//
Currency : USD (US DOLLAR)
17B: Flag
:DFLT//N
17B: Flag
:WTHD//N
98C: Date/Time
:EXPI//20190401170000
98C: Date/Time
:MKDT//20190401170000
98C: Date/Time
:RDDT//20190401160000
69A: Period
:PWAL//20190322/20190401
16R: Start of Block
SECMOVE
22H: Indicator
:CRDB//DEBT
35B: ID of the Financial Instrument
ISIN XS0555493203
//ALROSA FINANCE S.A. 7.75000 03/11
/20 USD
16R: Start of Block

FIA
 12A: Type of Financial Instrument
 :CLAS/ECLR/NOTE
 11A: Currency
 :DENO//
 Currency : USD (US DOLLAR)
 98A: Date/Time
 :MATU//20201103
 36B: Quantity of Financial Instrument
 :MIEX//FAMT/
 Amount : #200000,#
 36B: Quantity of Financial Instrument
 :MILT//FAMT/
 Amount : #1000,#
 16S: End of Block
 FIA
 98B: Date/Time
 :PAYD//UKWN
 16S: End of Block
 SECMOVE
 16R: Start of Block
 CASHMOVE
 22H: Indicator
 :CRDB//CRED
 98A: Date/Time
 :PAYD//20190416
 98A: Date/Time
 :VALU//20190416
 90B: Price
 :OFFR//ACTU/
 Currency : USD (US DOLLAR)
 1067,5
 16S: End of Block
 CASHMOVE
 70E: Narrative
 :ADTX//NARC/TO TENDER WITHOUT ALLOCATION
 IDENTIFIER CODE AND RECEIVE THE
 PURCHASE PRICE + ACCRUED INTEREST
 16S: End of Block
 CAOPTN
 16R: Start of Block
 CAOPTN
 13A: Number Identification
 :CAON//002
 22F: Indicator
 :CAOP//CASH
 22F: Indicator
 :OPTF//PROR
 22F: Indicator
 :OPTF//BOIS
 11A: Currency
 :OPTN//
 Currency : USD (US DOLLAR)
 17B: Flag
 :DFLT//N
 17B: Flag
 :WTHD//N
 98C: Date/Time
 :EXPI//20190401170000
 98C: Date/Time
 :MKDT//20190401170000

98C: Date/Time
 :RDDT//20190401160000
 69A: Period
 :PWAL//20190322/20190401
 16R: Start of Block
 SECMOVE
 22H: Indicator
 :CRDB//DEBT
 35B: ID of the Financial Instrument
 ISIN XS0555493203
 //ALROSA FINANCE S.A. 7.75000 03/11
 /20 USD
 16R: Start of Block
 FIA
 12A: Type of Financial Instrument
 :CLAS/ECLR/NOTE
 11A: Currency
 :DENO//
 Currency : USD (US DOLLAR)
 98A: Date/Time
 :MATU//20201103
 36B: Quantity of Financial Instrument
 :MIEX//FAMT/
 Amount : #200000,#
 36B: Quantity of Financial Instrument
 :MILT//FAMT/
 Amount : #1000,#
 16S: End of Block
 FIA
 98B: Date/Time
 :PAYD//UKWN
 16S: End of Block
 SECMOVE
 16R: Start of Block
 CASHMOVE
 22H: Indicator
 :CRDB//CRED
 98A: Date/Time
 :PAYD//20190416
 98A: Date/Time
 :VALU//20190416
 90B: Price
 :OFFR//ACTU/
 Currency : USD (US DOLLAR)
 1067,5
 16S: End of Block
 CASHMOVE
 70E: Narrative
 :ADTX//NARC/TO TENDER WITH ALLOCATION
 IDENTIFIER CODE AND RECEIVE THE
 PURCHASE PRICE + ACCRUED INTEREST
 16S: End of Block
 CAOPTN
 16R: Start of Block
 CAOPTN
 13A: Number Identification
 :CAON//003
 22F: Indicator
 :CAOP//NOAC
 17B: Flag
 :DFLT//Y

98A: Date/Time
:EXPI//20190401
98C: Date/Time
:RDDT//20190401160000
69A: Period
:PWAL//20190322/20190401
36B: Quantity of Financial Instrument
:MIEX//FAMT/
Amount : #200000,#
36B: Quantity of Financial Instrument
:MILT//FAMT/
Amount : #1000,#
16S: End of Block
CAOPTN
16R: Start of Block
ADDINFO
70E: Narrative
:ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/+ ALLOCATION CODE + DISCLOSURE
+ RESULTS
70E: Narrative
:PACO//CORPORATE ACTIONS
DRIT INFO 4245
16S: End of Block
ADDINFO

----- Message Trailer -----
{CHK:910DBE8DD8A4}
PKI Signature: MAC-Equivalent

02/04/19-18:26:02

RECEIVED

----- Instance Type and Transmission -----

Original received from SWIFT
Priority : Normal
Message Output Reference : 1827 190402ICFIRUMMAXXX2327187450
Correspondent Input Reference : 1727

190402MGTCBEBEMECL0528099880

----- Message Header -----

Swift Output : FIN 568 Corporate Action Narrative
Sender : MGTCBEBEECL
EUROCLEAR BANK S.A / N.V
BRUSSELS BE
Receiver : ICFIRUMMXXX
JSC JSCB 'INTERNATIONAL FINANCIAL CLUB'
MOSCOW RU

----- Message Text -----

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16R: Start of Block
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22F: Indicator
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16S: End of Block
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16S: End of Block
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97A: Account
:SAFE//47637
35B: ID of the Financial Instrument
ISIN XS0555493203
//ALROSA FINANCE S.A. 7.75000 03/11
/20 USD
16S: End of Block
USECU
16R: Start of Block
ADDINFO
70F: Narrative
:ADTX//

----- EVENT DETAILS -----

UPDATE 02/04/2019: TENDER RESULTS

.
THE OFFEROR HAS ACCEPTED FOR PURCHASE AN AGGREGATE PRINCIPAL

TO AMOUNT OF THE NOTES EQUAL TO USD 400,000,000, WHICH IS EQUAL
THE MAXIMUM ACCEPTANCE AMOUNT.
THE AGGREGATE PRINCIPAL AMOUNT OF THE NOTES VALIDLY TENDERED
EXCEEDED THE FINAL ACCEPTANCE AMOUNT.
THE SCALING FACTOR IS 68.82 PER CENT. AND WILL BE APPLIED TO
ALL NOTES ACCEPTED FOR PURCHASE.

.
PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

.
DOCUMENTATION:

.-----
YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA
E-MAIL OR VIA THE WEBSITE:

.
A. E-MAIL: SEND AN E-MAIL TO CADOC(S)@EUROCLEAR.COM.
INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 4881492-
221

.
NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT
EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU
WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE
AVAILABLE ONLY VIA THE WEBSITE.

.
B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE
DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A
GUEST.
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE
ACTION NOTIFICATION NUMBER 4881492 IN THE SEARCH BOX ON
MY.EUROCLEAR.COM
MY APPS CORPORATE ACTIONS

.
NOTE:
.-----
POSITIONS WILL REMAIN BLOCKED UNTIL FURTHER NOTICE OR UNTIL
THE DEBIT OF POSITIONS.

.
END OF UPDATE.

.-----
INFORMATION SOURCE: INFORMATION AGENT:
LUCID ISSUER SERVICES LIMITED
TANKERTON WORKS, 12 ARGYLE WALK, LONDON WC1H 8HA
TEL: +44 20 7704 0880
EMAIL: ALROSA(AT)LUCID-IS.COM
ATTENTION: DAVID SHILSON/ALEXANDER YANGAEV

.
GENERAL INFORMATION

.-----
THE PURPOSE OF THE OFFER IS TO PROACTIVELY MANAGE ALROSAS
DEBT PORTFOLIO, RELATED BORROWING COSTS AND PROVIDE A DEGREE OF
LIQUIDITY TO NOTEHOLDERS.

.
1. TENDER AND CONSENT: NOT APPLICABLE

FOR 2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS APPLY

THE FOLLOWING COUNTRIES: UNITED KINGDOM, BELGIUM, LUXEMBOURG,
FRANCE, IRELAND, ITALY, RUSSIA

.
THESE RESTRICTIONS APPLY TO BENEFICIAL OWNERS

.
THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE FINANCING
CONDITION.

AND REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS
RESTRICTIONS OF THIS OFFER.

.
ENTITLEMENT
.-----.

1. ACCRUED AND UNPAID INTEREST: WILL BE PAID UP TO, BUT NOT
INCLUDING, THE SETTLEMENT DATE.

.
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS
NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING
TENDERED.

.
3. TENDER CAP: USD 400,000,000 IN AGGREGATE PRINCIPAL AMOUNT
OF THE NOTES

.
4. PRORATION: APPLICABLE THE COMPANY OFFERS TO ACCEPT
INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS
WILL BE ACCEPTED ON A PRO-RATA BASIS, AS FURTHER DESCRIBED IN THE
DOCUMENTATION.

.
5. POOLFACTOR: NOT APPLICABLE.

.
6. ALLOCATION IDENTIFIER CODE: NOTEHOLDERS WHO WISH TO
SUBSCRIBE FOR THE NEW NOTES SHOULD OBTAIN THE ALLOCATION IDENTIFIER
CODE BY CONTACTING THE DEALER MANAGERS.

.
THE OFFEROR WILL REVIEW THE TENDER INSTRUCTIONS AND MAY GIVE
NEW ISSUE PRIORITY TO THOSE INVESTORS TENDERING WITH ALLOCATION
IDENTIFIER CODES IN CONNECTION WITH THE ALLOCATION OF NEW
NOTES.

HOWEVER, NO ASSURANCES CAN BE GIVEN THAT ANY NOTEHOLDER THAT
TENDERS NOTES WILL BE GIVEN AN ALLOCATION OF NEW NOTES AT THE
LEVELS IT MAY SUBSCRIBE FOR, OR AT ALL

.
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN
OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES
BY ANYONE IN ANY JURISDICTION.
IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,
INVESTMENT OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR
BANK IS NOT ACTING AS AGENT OF THE ISSUER.

YOU
THE
LIMITED
ANY
A
ANY
ACCOUNT

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT
(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT
TO HOLDING AND TRANSFER RESTRICTIONS.
IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN
OUTSIDE THE EUROCLEAR SYSTEM.

.
----- ACTION TO BE TAKEN -----
TO INSTRUCT, YOU NEED TO:
. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO),
. ALLOCATION IDENTIFIER CODE

IF YOU WISH TO SUBSCRIBE FOR THE NEW NOTES, YOU NEED TO:
. CONTACT THE DEALER MANAGERS TO OBTAIN ALLOCATION IDENTIFIER
CODE
. INCLUDE THE ALLOCATION IDENTIFIER CODE IN YOUR TENDER
INSTRUCTION.

.
BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR
NAME AND ACCOUNT NUMBER.
. BENEFICIAL OWNERSHIP:

THE OFFERING DOCUMENTATION EXPLICITLY STATES THAT YOU HAVE TO
SEND A SEPARATE INSTRUCTION PER BO.

.
YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE
INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON
THIS REQUIREMENT. WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION
RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR
NOT.

.
ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00
(BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.
. 2. EASYWAY USERS:
A. TO TENDER WITHOUT ALLOCATION IDENTIFIER CODE, CHOOSE
OPTION 001
002,
B. TO TENDER WITH ALLOCATION IDENTIFIER CODE, CHOOSE OPTION
MENTION IN FIELD 'BENEFICIARY' A PRIORITY ALLOCATION CODE
PRECEDED BY 'ALLOCATION CODE:'
. .

CONTACT . MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK': YOUR
 NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'
 .
 3. EUCLID USERS:
 A. TO TENDER WITHOUT ALLOCATION IDENTIFIER CODE, SEND AN
 INSTRUCTION TYPE '62'
 B. TO TENDER WITH ALLOCATION IDENTIFIER CODE, SEND AN
 INSTRUCTION TYPE '54' WITH SUBTYPE 'CASH'
 MENTION IN FIELD 88D: A PRIORITY ALLOCATION CODE PRECEDED BY
 'ALLOCATION CODE:'
 C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE
 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS:
 'EVNB
 CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)
 .
 ALWAYS MENTION IN FIELD:
 . 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
 CONTACT
 DETAILS'
 .
 4. SWIFT MT565 USERS:
 A. TO TENDER WITHOUT ALLOCATION IDENTIFIER CODE, USE CAON 001
 CAOP CASH
 B. TO TENDER WITH ALLOCATION IDENTIFIER CODE, USE CAON 002
 CAOP
 CASH
 MENTION IN FIELD 95V:OWND A PRIORITY ALLOCATION CODE PRECEDED
 BY
 'ALLOCATION CODE:'
 .
 ALWAYS MENTION IN FIELD:
 . 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY
 'INX
 CONTACT DETAILS'
 .
 PAPER FORM:
 .-----
 NO LEGAL DOCUMENTATION TO BE COMPLETED
 .
 DOCUMENTATION
 .-----
 DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA
 AGENT'S WEBSITE: [HTTPS://PORTAL.LUCID-IS.COM](https://portal.lucid-is.com)
 .
 REVOCABILITY
 .-----
 INSTRUCTIONS ARE IRREVOCABLE EXCEPT IN THE LIMITED
 CIRCUMSTANCES
 DESCRIBED IN THE OFFER DOCUMENTATION
 .
 FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
 REQUIRED):
 . 4 X 35 CHARACTERS IN FIELD: 88D
 . 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND
 .
 WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN
 THESE
 FIELDS.
 .

16S: End of Block
ADDINFO

----- Message Trailer -----

{CHK:BAF6827A317C}
PKI Signature: MAC-Equivalent