

19/03/19-11:41:08

RECEIVED

----- Instance Type and Transmission -----

Original received from SWIFT

Priority : Normal

Message Output Reference : 1141 190319ICFIRUMMAXXX2315186698

Correspondent Input Reference : 0941

190319MGTCBEBEFECL3153178604

----- Message Header -----

Swift Output : FIN 564 Corporate Action

Notification

Sender : MGTCBEBEECL
EUROCLEAR BANK S.A / N.V
BRUSSELS BE

Receiver : ICFIRUMMAXX
JSC JSCB 'INTERNATIONAL FINANCIAL CLUB'
MOSCOW RU

----- Message Text -----

16R: Start of Block

GENL

28E: Page Nbr/Continuation Indicator

1/ONLY

20C: Reference

:CORP//CA000004813582

20C: Reference

:SEME//DSJ2RXMYG8YUS324

23G: Function of the Message

NEWM

22F: Indicator

:CAEP//REOR

22F: Indicator

:CAEV//BIDS

22F: Indicator

:CAMV//VOLU

98C: Date/Time

:PREP//20190319084114

25D: Status Code

:PROC//COMP

16R: Start of Block

LINK

22F: Indicator

:LINK//WITH

13A: Number Identification

:LINK//568

20C: Reference

:CORP//CA000004813582

16S: End of Block

LINK

16S: End of Block

GENL

16R: Start of Block

USECU

35B: ID of the Financial Instrument

ISIN XS0808638612

//EVRAZ GROUP SA 6.50000 22/04

/20 USD

16R: Start of Block

ACCTINFO

97A: Account

:SAFE//47637

16S: End of Block

ACCTINFO
 16S: End of Block
 USECU
 16R: Start of Block
 CADETL
 98A: Date/Time
 :RESU//20190327
 69J: Period
 :INPE//UKWN
 69J: Period
 :BLOK//ONGO
 17B: Flag
 :CERT//N
 17B: Flag
 :ACIN//Y
 70E: Narrative
 :OFFO//EVRAZ
 16S: End of Block
 CADETL
 16R: Start of Block
 CAOPTN
 13A: Number Identification
 :CAON//001
 22F: Indicator
 :CAOP//CASH
 11A: Currency
 :OPTN//
 Currency : USD (US DOLLAR)
 17B: Flag
 :DFLT//N
 17B: Flag
 :WTHD//N
 98C: Date/Time
 :EXPI//20190326170000
 98C: Date/Time
 :MKDT//20190326170000
 98C: Date/Time
 :RDDT//20190326160000
 69A: Period
 :PWAL//20190318/20190326
 16R: Start of Block
 SECMOVE
 22H: Indicator
 :CRDB//DEBT
 35B: ID of the Financial Instrument
 ISIN XS0808638612
 //EVRAZ GROUP SA 6.50000 22/04
 /20 USD
 16R: Start of Block
 FIA
 12A: Type of Financial Instrument
 :CLAS/ECLR/NOTE
 11A: Currency
 :DENO//
 Currency : USD (US DOLLAR)
 98A: Date/Time
 :MATU//20200422
 36B: Quantity of Financial Instrument
 :MIEX//FAMT/
 Amount : #200000,#
 36B: Quantity of Financial Instrument

:MILT//FAMT/
 Amount : #1000,#
 16S: End of Block
 FIA
 98B: Date/Time
 :PAYD//UKWN
 16S: End of Block
 SECMOVE
 16R: Start of Block
 CASHMOVE
 22H: Indicator
 :CRDB//CRED
 98A: Date/Time
 :PAYD//20190404
 98A: Date/Time
 :VALU//20190404
 90B: Price
 :OFFR//ACTU/
 Currency : USD (US DOLLAR)
 1037,5
 16S: End of Block
 CASHMOVE
 70E: Narrative
 :ADTX//NARC/TO TENDER WITHOUT ALLOCATION
 IDENTIFIER CODE AND RECEIVE
 PURCHASE PRICE + ACCRUED INTEREST
 16S: End of Block
 CAOPTN
 16R: Start of Block
 CAOPTN
 13A: Number Identification
 :CAON//002
 22F: Indicator
 :CAOP//CASH
 22F: Indicator
 :OPTF//BOIS
 11A: Currency
 :OPTN//
 Currency : USD (US DOLLAR)
 17B: Flag
 :DFLT//N
 17B: Flag
 :WTHD//N
 98C: Date/Time
 :EXPI//20190326170000
 98C: Date/Time
 :MKDT//20190326170000
 98C: Date/Time
 :RDDT//20190326160000
 69A: Period
 :PWAL//20190318/20190326
 16R: Start of Block
 SECMOVE
 22H: Indicator
 :CRDB//DEBT
 35B: ID of the Financial Instrument
 ISIN XS0808638612
 //EVRAZ GROUP SA 6.50000 22/04
 /20 USD
 16R: Start of Block
 FIA

12A: Type of Financial Instrument
:CLAS/ECLR/NOTE
11A: Currency
:DENO//
Currency : USD (US DOLLAR)
98A: Date/Time
:MATU//20200422
36B: Quantity of Financial Instrument
:MIEX//FAMT/
Amount : #200000,#
36B: Quantity of Financial Instrument
:MILT//FAMT/
Amount : #1000,#
16S: End of Block
FIA
98B: Date/Time
:PAYD//UKWN
16S: End of Block
SECMOVE
16R: Start of Block
CASHMOVE
22H: Indicator
:CRDB//CRED
98A: Date/Time
:PAYD//20190404
98A: Date/Time
:VALU//20190404
90B: Price
:OFFR//ACTU/
Currency : USD (US DOLLAR)
1037,5
16S: End of Block
CASHMOVE
70E: Narrative
:ADTX//NARC/TO TENDER WITH ALLOCATION
IDENTIFIER CODE AND RECEIVE
PURCHASE PRICE + ACCRUED INTEREST
16S: End of Block
CAOPTN
16R: Start of Block
CAOPTN
13A: Number Identification
:CAON//003
22F: Indicator
:CAOP//NOAC
17B: Flag
:DFLT//Y
98A: Date/Time
:EXPI//20190326
98C: Date/Time
:RDDT//20190326160000
69A: Period
:PWAL//20190318/20190326
36B: Quantity of Financial Instrument
:MIEX//FAMT/
Amount : #200000,#
36B: Quantity of Financial Instrument
:MILT//FAMT/
Amount : #1000,#
16S: End of Block
CAOPTN

16R: Start of Block
ADDINFO
70E: Narrative
:ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/+ ALLOCATION CODE + DISCLOSURE
70E: Narrative
:PACO//CORPORATE ACTIONS
DRIT INFO 4245
16S: End of Block
ADDINFO

----- Message Trailer -----

{CHK:7AB46827D611}
PKI Signature: MAC-Equivalent

19/03/19-11:41:08

RECEIVED

----- Instance Type and Transmission -----

Original received from SWIFT

Priority : Normal

Message Output Reference : 1141 190319ICFIRUMMAXXX2315186699

Correspondent Input Reference : 0941

190319MGTCBEBEGECL1991436227

----- Message Header -----

Swift Output : FIN 568 Corporate Action Narrative

Sender : MGTCBEBEECL

EUROCLEAR BANK S.A / N.V

BRUSSELS BE

Receiver : ICFIRUMMXXX

JSC JSCB 'INTERNATIONAL FINANCIAL CLUB'

MOSCOW RU

----- Message Text -----

16R: Start of Block

GENL

28E: Page Nbr/Continuation Indicator

1/ONLY

20C: Reference

:CORP//CA000004813582

20C: Reference

:SEME//DSJ2RXMYG8YNS324

23G: Function of the Message

NEWM

22F: Indicator

:CAEV//BIDS

98C: Date/Time

:PREP//20190319084114

16R: Start of Block

LINK

22F: Indicator

:LINK//WITH

13A: Number Identification

:LINK//564

20C: Reference

:PREV//DSJ2RXMYG8YUS324

16S: End of Block

LINK

16S: End of Block

GENL

16R: Start of Block

USECU

97A: Account

:SAFE//47637

35B: ID of the Financial Instrument

ISIN XS0808638612

//EVRAZ GROUP SA 6.50000 22/04

/20 USD

16S: End of Block

USECU

16R: Start of Block

ADDINFO

70F: Narrative

:ADTX//

----- EVENT DETAILS -----

INFORMATION SOURCE: INFORMATION AGENT:

D.F. KING LTD

EMAIL: EVRAZ(AT)DFKINGLTD.COM

OFFER WEBSITE: HTTPS://SITES.DFKINGLTD.COM/EVRAZ

IN NEW YORK
48 WALL STREET, 22ND FLOOR
NEW YORK, NEW YORK 10005
UNITED STATES
BANKS AND BROKERS CALL: +1 212 269 5550
ALL OTHERS CALL TOLL-FREE: +1 800 714-3306
ATTENTION: ANDREW BECK

.
GENERAL INFORMATION
.-----

THE
IS
THE PURPOSE OF THE TENDER OFFER IS TO ACQUIRE ANY AND ALL OF
OUTSTANDING NOTES THAT, PROVIDED THAT THE FINANCING CONDITION
SATISFIED, WILL BE FUNDED BY THE ISSUANCE OF THE NEW NOTES IN
ORDER TO EXTEND THE MATURITY OF A PORTION OF THE GROUPS
INDEBTEDNESS

.
1. TENDER AND CONSENT: NOT APPLICABLE
.
2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS APPLY
FOR
KINGDOM,
THE FOLLOWING COUNTRIES: BELGIUM, FRANCE, ITALY, UNITED
RUSSIAN FEDERATION, SINGAPORE AND GRAND DUCHY OF LUXEMBOURG

.
THESE RESTRICTIONS APPLY TO BENEFICIAL OWNERS
.
THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE THE
FINANCING
CONDITION

.
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS
AND
RESTRICTIONS OF THIS OFFER

.
TIMETABLE
.-----
IS
. PAYMENT DATE: A DATE FOLLOWING THE EXPIRATION DEADLINE AND
EXPECTED TO BE ON OR ABOUT 04/04/2019

.
ENTITLEMENT
.-----
WILL
1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST
BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE
.
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS
NOT
CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING
TENDERED.

.
3. TENDER CAP: NO TENDER CAP HAS BEEN SET
.
4. PRORATION: NOT APPLICABLE
.
5. POOLFACTOR: NOT APPLICABLE
.
6. ALLOCATION IDENTIFIER CODE:

THE
NEW NOTES SHOULD OBTAIN AN ALLOCATION IDENTIFIER CODE BY CONTACTING THE JOINT DEALER MANAGERS

PRIORITY
THE COMPANY WILL REVIEW TENDER INSTRUCTIONS AND MAY GIVE
TO THOSE INVESTORS TENDERING WITH ALLOCATION IDENTIFIER CODES
IN CONNECTION WITH THE ALLOCATION OF NEW NOTES. HOWEVER, NO ASSURANCES CAN BE GIVEN THAT ANY NOTEHOLDER THAT TENDERS
NOTES WILL BE GIVEN AN ALLOCATION OF NEW NOTES AT THE LEVELS IT MAY SUBSCRIBE FOR, OR AT ALL

REFER TO THE OFFER DOCUMENTATION FOR THE FULL DETAILS ON THE PROCEDURE FOR THE ALLOCATION IDENTIFIER CODE

OFFER
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES
BY ANYONE IN ANY JURISDICTION.
IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,
INVESTMENT OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR BANK IS NOT ACTING AS AGENT OF THE ISSUER.
BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT
YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH
THE TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT
LIMITED TO HOLDING AND TRANSFER RESTRICTIONS.
IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND
ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF
A CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND
ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN
ACCOUNT OUTSIDE THE EUROCLEAR SYSTEM.

----- ACTION TO BE TAKEN -----

ALLOCATION IDENTIFIER CODE

ANY NOTEHOLDER WHO WISHES TO OBTAIN THE ALLOCATION IDENTIFIER CODE AND SUBSCRIBE FOR NEW NOTES MUST:

CODE . CONTACT THE DEALER MANAGERS TO OBTAIN ALLOCATION IDENTIFIER

CODE . SUBMIT ITS TENDER INSTRUCTION WITH ALLOCATION IDENTIFIER

. TO INSTRUCT WITH ALLOCATION IDENTIFIER CODE, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

. INCLUDE ALLOCATION IDENTIFIER CODE
 .
 BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR
 NAME AND ACCOUNT NUMBER
 .
 BENEFICIAL OWNERSHIP:
 .-----
 THE AGENT EXPLICITLY CONFIRMS THAT YOU HAVE TO SEND A
 SEPARATE INSTRUCTION PER BO ONLY TO INSTRUCT WITH ALLOCATION
 IDENTIFIER CODE
 .
 YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE
 THIS INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON
 NOT REQUIREMENT. WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION
 RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR
 .
 ELECTRONIC INSTRUCTIONS:
 .-----
 1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00
 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.
 .
 2. EASYWAY USERS:
 A. TO TENDER WITHOUT ALLOCATION IDENTIFIER CODE, CHOOSE
 OPTION 001
 B. TO TENDER WITH ALLOCATION IDENTIFIER CODE, CHOOSE OPTION
 002
 .
 FOR OPTION WITH ALLOCATION IDENTIFIER CODE:
 . SELECT 'BENEFICIARY AND DELIVERY DETAILS' AND MENTION IN
 FIELD 'BENEFICIARY' ALLOCATION IDENTIFIER CODE PRECEDED BY
 'ALLOCATION
 CODE'
 .
 FOR BOTH OPTIONS:
 . MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK': YOUR
 CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'
 .
 3. EUCLID USERS:
 A. TO TENDER WITHOUT ALLOCATION IDENTIFIER CODE, SEND AN
 INSTRUCTION INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH1'
 B. TO TENDER WITH ALLOCATION IDENTIFIER CODE, SEND AN
 INSTRUCTION INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH2'
 C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE
 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS:
 'EVNB
 CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)
 .
 FOR OPTION WITH ALLOCATION IDENTIFIER CODE MENTION IN FIELD:
 . 88D: ALLOCATION IDENTIFIER CODE PRECEDED BY 'ALLOCATION
 CODE'
 .
 FOR BOTH OPTIONS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
CONTACT
DETAILS'
. 4. SWIFT MT565 USERS:
A. TO TENDER WITHOUT ALLOCATION IDENTIFIER CODE, USE CAON 001
CAOP CASH
B. TO TENDER WITH ALLOCATION IDENTIFIER CODE, USE CAON 002
CAOP
CASH
. FOR OPTION WITH ALLOCATION IDENTIFIER CODE MENTION IN FIELD:
'ALLOCATION . 95V:OWND: ALLOCATION IDENTIFIER CODE PRECEDED BY
CODE'
FOR BOTH OPTIONS MENTION IN FIELD:
'INX . 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY
CONTACT DETAILS'
. PAPER FORM:
.-----
NO LEGAL DOCUMENTATION TO BE COMPLETED
. DOCUMENTATION
.-----
DUE TO RESTRICTIONS, THE TENDER OFFER MEMORANDUM IS AVAILABLE
ONLY VIA AGENT'S WEBSITE: [HTTPS://SITES.DFKINGLTD.COM/EVRAZ](https://sites.dfkingltd.com/evraz)
. YOU MAY REQUEST THE LAUNCH ANNOUNCEMENT EITHER VIA E-MAIL OR
VIA
THE WEBSITE:
. A. E-MAIL: SEND AN E-MAIL TO [CADOCS\(AT\)EUROCLEAR.COM](mailto:CADOCS(AT)EUROCLEAR.COM).
INDICATE IN
THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 4813582-
221
. NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT
EXCEEDS
10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU
WILL
RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE
AVAILABLE ONLY VIA THE WEBSITE
. B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE
DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A
GUEST.
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE
ACTION
NOTIFICATION NUMBER 4813582 IN THE SEARCH BOX ON
MY.EUROCLEAR.COM
MY APPS CORPORATE ACTIONS
. REVOCABILITY
.-----
INSTRUCTIONS ARE IRREVOCABLE EXCEPT IN THE LIMITED
CIRCUMSTANCES
DESCRIBED IN THE OFFER DOCUMENTATION
. FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF

REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

.

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN

THESE

FIELDS.

.

16S: End of Block

ADDINFO

----- Message Trailer -----

{CHK:19B56193BCBD}

PKI Signature: MAC-Equivalent